Improve Your Client Outcomes and Your Team’s Professional Growth

OakTree was designed to streamline your practice management workflow specifically for the addictions, mental health, substance use disorder and peer recovery fields. Automating these daily but important tasks, will help you build a foundation that will positively impact client outcomes, the growth of your professional team, and ultimately the entire community.

Did you know, the OakTree AI engine...

Can easily generate narratives for assessments, ASAM, DAP, SOAP and more? Use this innovative tool for placement, predictive analytics, and just about any thing you can think of.

- Document Clinical Supervision sessions (individual or group) with existing templates or customize your own to enhance and standardize the supervisory relationship with your team.
- Track hours, upload files and manage credential requirements to ensure compliance with any certification body.
- Administer custom skills assessments to evaluate any specific competencies. Integrate those results into an individual development plan to form a “road map” for the supervisee to follow.
- View the dashboard for quick access to daily information and tasks, or easily generate summaries or detailed reports. We can also work with you to create a custom report for more in-depth analytics.
- Create a to-do list and assign tasks to your team. Admin notes can be used as an internal messaging system for staff reviews or case management.

Innovative, smart and tailored for your practice

- Access a library of existing screening, assessments, treatment plans and progress notes, or design your own clinical and administrative forms.
- Create a workflow based on your preferences, so you can access tools wherever and whenever you would like.
- Schedule and check-in your appointments, setup your own notifications and reminders, and integrate your schedule with Outlook.
- Administer secure integrated video conferencing for convenient remote counseling with clients or conduct staff meetings.

CLIENT PORTAL SAVES YOU TIME!

Send your client forms BEFORE their appointment to fill out, electronically sign and submit back to their chart so you can access easily.

For a FREE Demo call 800-324-7966 to see how OakTree Practice Management can help grow your agency!

Ask about our NAADAC Discount